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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
TERRESTAR NETWORKS INC., <i>et al.</i> , ¹)	Case No. 10-15446 (SHL)
Debtors.)	Jointly Administered
)	

**NOTICE OF ENTRY OF ORDER CONFIRMING THE
JOINT CHAPTER 11 PLAN OF TERRESTAR NETWORKS INC., ET AL.**

PLEASE TAKE NOTICE THAT, on February 15, 2012, the United States Bankruptcy Court for the Southern District of New York (the “*Court*”) entered the *Findings of Fact, Conclusions of Law and Order Confirming the Joint Chapter 11 Plan of TerreStar Networks Inc., et al.* (the “*Confirmation Order*”) [Docket No. 922]. Among other things, the Confirmation Order confirmed the *Joint Chapter 11 Plan of Reorganization of TerreStar Networks Inc., et al. (Confirmation Version)* [Docket No. 922] (as amended from time to time in accordance with the terms of the Confirmation Order, the “*Plan*”),² thereby authorizing TerreStar Networks Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “*Debtors*”) to implement the Plan in accordance with its terms.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Confirmation Order, all proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed with the Court on or before March 16, 2012, the date that is 30 days after the date of entry of the Confirmation Order (or, with respect to any Executory

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal taxpayer-identification number, are: TerreStar Networks Inc. (3931); TerreStar License Inc. (6537); TerreStar National Services Inc. (6319); TerreStar Networks Holdings (Canada) Inc. (1337); TerreStar Networks (Canada) Inc. (8766); and 0887729 B.C. Ltd. (1345).

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to such terms in the Plan.

Contract or Unexpired Lease that is added to the Rejected Executory Contract and Unexpired Lease List after confirmation but before the Effective Date, the date that is 30 days after such counterparty receives notice of being added to the Rejected Executory Contract and Unexpired Lease List). Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not filed with the Court within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtors or the Reorganized Debtors, the Estates, the Purchaser, the Liquidating Trust and the Liquidating Trust Assets or their respective property without the need for any objection by the Reorganized Debtors or further notice to, or action, order or approval of, the Bankruptcy Court. All Allowed Claims arising from the rejection of the Debtors' Executory Contracts or Unexpired Leases shall be classified as Unsecured Claims against the applicable Debtor and shall be treated in accordance with Article III of the Plan. The deadline to object to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, shall be the later of (a) 210 days following the date of entry of the Confirmation Order and (b) such other period of limitation as may be specifically fixed by an order of the Bankruptcy Court for objecting to such Claims.

PLEASE TAKE FURTHER NOTICE THAT any proof of Claim that must be filed with the Court may be filed with the Debtors' notice and claims agent, The Garden City Group, Inc., at the address listed below. Proofs of Claim must be actually received by March 16, 2012 and must be delivered via first class U.S. Mail (postage prepaid), in person, by courier service or by overnight delivery. Facsimile and electronic submissions are not acceptable. In addition, copies of the Confirmation Order and the Plan are available (a) upon request to The Garden City Group, Inc. by (i) calling the Debtors' restructuring hotline at (866) 682-1770; (ii) visiting the Debtors' restructuring website at: www.TerreStarInfo.com; (iii) e-mailing the Debtors at TerreStarInfo@gcginc.com; (iv) writing to TerreStar Networks Inc., c/o The Garden City Group, Inc., P.O. Box 9649, Dublin, Ohio 43017-4949; and/or (b) for a fee, via PACER, by visiting <https://ecf.nysb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE THAT the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any holder of a Claim or Interest and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is Impaired under the Plan and whether or not such holder or Entity voted to accept the Plan.

New York, New York
Dated: February 16, 2012

/s/ Ira S. Dizengoff

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